

CHFA - LOAN FILE SUBMISSION FORM

SERVICER: AMERINAT - or - SERVICE RETAINED LENDERS

CONVENTIONAL MORTGAGES



HFA Preferred™ & HFA Advantage® Loans that are NOT IHFA Eligible/Credit Scores < 620

Date: _____

All Files Submitted To CHFA Are Required To Be Scanned In Checklist Order

COMPLETE THE FOLLOWING TO SUBMIT LOANS IN CHFA LOS:

- Update All Applicable Fields In LOS - Confirm Program Type & Interest Rate - Including DAP Worksheet (If applicable)
- Complete And Submit CHFA LOS Additional Data Screens
- Upload The Final Loan Application (1003) In CHFA LOS

LENDER / SELLER CONTACT INFORMATION

| | | |
|---------------------------|------------------|------------------------|
| File Contact Name & Title | Telephone & Ext. | Contacts Email Address |
|---------------------------|------------------|------------------------|

BORROWER INFORMATION

| | | |
|-------------|---------------|-------------------------------------|
| CHFA Loan # | Lender Loan # | Primary Borrower Name (Last, First) |
|-------------|---------------|-------------------------------------|

LOAN FILE SUBMISSION TO INCLUDE, but is not limited to the following documentation (as applicable). Documentation requirements may differ by program.

CREDIT PACKAGE DOCUMENTS - CHECK ONLY ITEMS APPLICABLE

Commitment / Loan Exceptions / Transmittal

- | | |
|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 File Submission Checklist - CHFA Form 009-1108 - AM <input type="checkbox"/> 2 Other Subordinate Financing - Initial Financing Approval Document <i>(i.e. Housing Dev. Fund, Equity Builder, City of HTFD, etc.)</i> | <ul style="list-style-type: none"> <input type="checkbox"/> 3 Loan Exception Documentation <input type="checkbox"/> 4 Final Transmittal Summary (1008) FNMA (dated/signed by Underwriter) |
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First Mortgage Loan Approval & Application

- | | |
|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 Final/Verified Loan Application (1003) signed by Mtg Loan Originator <input type="checkbox"/> 2 Initial Loan Application (1003) (signed by Borrower & Loan Originator) | <ul style="list-style-type: none"> <input type="checkbox"/> 3 AUS Findings - Final version (DU, LPA) <input type="checkbox"/> 4 Private Mortgage Insurance Certificate - Copy (if applicable) |
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Credit & Fraud Checks

- | | |
|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 Credit Supplements (if applicable) <input type="checkbox"/> 2 Credit Report - RMCR / Tri-Merge (associated to AUS, if applicable) <input type="checkbox"/> 3 Bankruptcy Report / Discharge (if applicable) <input type="checkbox"/> 4 Letter addressing Adverse Credit and/or Discrepancies - signed & dated | <ul style="list-style-type: none"> <input type="checkbox"/> 5 Credit Report Inquiry Explanation with Documentation - signed & dated <input type="checkbox"/> 6 Divorce Decree / Property Separation Agreements (if applicable) <input type="checkbox"/> 7 Child Support Verification (if applicable) |
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Income / Employment - (Most Recent Documentation on Top)

- | | |
|---|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 Income Analysis Worksheet - Lender or CHFA Form 064-0309 (Repayment) <input type="checkbox"/> 2 Income Analysis Worksheet - Lender or CHFA Form 064-0309 (Income Limit) <input type="checkbox"/> 3 Verification of Employment (past 2 yrs with start/end dates) <input type="checkbox"/> 4 Current paystubs (reflecting 30 days & YTD income) <input type="checkbox"/> 5 Verif. of Supplemental Income - Soc Sec, Pension Award (or per AUS) <input type="checkbox"/> 6 W-2's, 1099's - Most recent 2 yrs | <ul style="list-style-type: none"> <input type="checkbox"/> 7 Academic Student Transcript - for full-time student (or pay stub) <input type="checkbox"/> 8 IRS Tax Return Transcripts - 3 most recent - 1 yr if targeted area <li style="text-align: center;">~ OR ~ (Do Not Include Both - Delays File Review Process) <input type="checkbox"/> 8 Fed. Tax Return-<i>Personal</i> Signed 3 most recent- 1 yr if targeted area -all schedules <input type="checkbox"/> 8 Fed. Tax Return-<i>Business</i> Signed 3 most recent- 2 yrs if targeted area-all schedules <input type="checkbox"/> 9 Income Letter(s) of Explanation (if applicable) |
|---|---|

Assets - (Most Recent Documentation on Top)

- | | |
|---|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 Cleared Earnest Money Check (copy) with source of funds (if applicable) <input type="checkbox"/> 2 Gift Documentation per FNMA guidelines | <ul style="list-style-type: none"> <input type="checkbox"/> 3 Asset Statements (Bank name & ownership) min 1 mnth within 30 day period <input type="checkbox"/> 4 Any Additional Supporting Asset Documentation (if applicable) |
|---|---|

Property / Appraisal

- | | |
|--|---|
| <ul style="list-style-type: none"> <input type="checkbox"/> 1 Appraisal Report (include Color Photos, Street View, Comparables) <input type="checkbox"/> 2 Final / Repair Inspection with Color Photos - FNMA 1004D (if applicable) <input type="checkbox"/> 3 Certificate of Occupancy (if applicable) <input type="checkbox"/> 4 Evidence Condo is FNMA Eligible - CHFA Form 013-490 - or - Equivalent <input type="checkbox"/> 5 Flood Life of Loan Determination Certificate | <ul style="list-style-type: none"> <input type="checkbox"/> 6 Flood Hazard Notice <input type="checkbox"/> 7 Verification of Property Census Tract - FFIEC Geocoding print-out or Other <input type="checkbox"/> 8 Purchase Agreement - short sale agreement, probate approval...(fully executed) <input type="checkbox"/> 9 Purchase Agreement - All Addendums & Counter Offers (fully executed) |
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AmeriNat - Conventional Mtg - Continued

CHFA REQUIRED DOCUMENTS (if applicable)

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|--|---|---|---|---|---|--|---|--|---|-----------------------------------|---|---|----|---|----|---|--|----|---|----|---|----|--|----|--|---------------------------------|--|----|---|----|--|----|--|----|-------------------------------|----|--|
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20px; text-align: center;">1</td><td>Federal Recapture Tax Notice - Potential Tax - 051-0597</td></tr> <tr><td style="text-align: center;">2</td><td>Federal Recapture Tax Notice - Understanding Tax - 050-0597</td></tr> <tr><td style="text-align: center;">3</td><td>Federal Recapture Tax Notice - Method to Compute (LEAN Only)</td></tr> <tr><td style="text-align: center;">4</td><td>IRS Form 4506-C - Copy (completed & signed for each Borrower)</td></tr> <tr><td style="text-align: center;">5</td><td>Borrower Eligibility Certificate - 014-1107</td></tr> <tr><td style="text-align: center;">6</td><td>Down Payment Assistance Program/s Worksheet - DAPappcc</td></tr> <tr><td style="text-align: center;">7</td><td>DAP - Borrower's Certificate - DAP 95-05</td></tr> <tr><td style="text-align: center;">8</td><td>DAP - Applicant Notice - DAPDiscl</td></tr> <tr><td style="text-align: center;">9</td><td>Time To Own - Borrower's Certificate - TTO95-05 (if applicable)</td></tr> <tr><td style="text-align: center;">10</td><td>Time To Own - Applicant Notice - TTODiscl (if applicable)</td></tr> <tr><td style="text-align: center;">11</td><td>Loan Estimate (LE) Initial Disclosure (1st Mtg & DAP loans if applicable)</td></tr> </table> | 1 | Federal Recapture Tax Notice - Potential Tax - 051-0597 | 2 | Federal Recapture Tax Notice - Understanding Tax - 050-0597 | 3 | Federal Recapture Tax Notice - Method to Compute (LEAN Only) | 4 | IRS Form 4506-C - Copy (completed & signed for each Borrower) | 5 | Borrower Eligibility Certificate - 014-1107 | 6 | Down Payment Assistance Program/s Worksheet - DAPappcc | 7 | DAP - Borrower's Certificate - DAP 95-05 | 8 | DAP - Applicant Notice - DAPDiscl | 9 | Time To Own - Borrower's Certificate - TTO95-05 (if applicable) | 10 | Time To Own - Applicant Notice - TTODiscl (if applicable) | 11 | Loan Estimate (LE) Initial Disclosure (1st Mtg & DAP loans if applicable) | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20px; text-align: center;">12</td><td>Homeownership Program - Statement of Eligibility - 060-1005</td></tr> <tr><td style="text-align: center;">13</td><td>Police Statement of Eligibility - 031-027</td></tr> <tr><td style="text-align: center;">14</td><td>Teacher Statement of Eligibility - 031-030</td></tr> <tr><td style="text-align: center;">15</td><td>Military Form DD214 Separation Documents (Honorable Discharge)</td></tr> <tr><td colspan="2" style="text-align: center;">Homeownership Counseling</td></tr> <tr><td style="text-align: center;">16</td><td>Pre-Closing Homebuyer Education Certificate</td></tr> <tr><td style="text-align: center;">16</td><td>Pre-Purchase Homebuyer Education Certificate</td></tr> <tr><td style="text-align: center;">16</td><td>Online Homebuyer Education (FinallyHome!®) Certificate</td></tr> <tr><td style="text-align: center;">17</td><td>Financial Fitness Certificate</td></tr> <tr><td style="text-align: center;">18</td><td>Landlord Certificate (if 2 - 4 unit residence)</td></tr> </table> | 12 | Homeownership Program - Statement of Eligibility - 060-1005 | 13 | Police Statement of Eligibility - 031-027 | 14 | Teacher Statement of Eligibility - 031-030 | 15 | Military Form DD214 Separation Documents (Honorable Discharge) | Homeownership Counseling | | 16 | Pre-Closing Homebuyer Education Certificate | 16 | Pre-Purchase Homebuyer Education Certificate | 16 | Online Homebuyer Education (FinallyHome!®) Certificate | 17 | Financial Fitness Certificate | 18 | Landlord Certificate (if 2 - 4 unit residence) |
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| 5 | Borrower Eligibility Certificate - 014-1107 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Down Payment Assistance Program/s Worksheet - DAPappcc | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | DAP - Borrower's Certificate - DAP 95-05 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | DAP - Applicant Notice - DAPDiscl | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | Time To Own - Borrower's Certificate - TTO95-05 (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | Time To Own - Applicant Notice - TTODiscl (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | Loan Estimate (LE) Initial Disclosure (1st Mtg & DAP loans if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | Homeownership Program - Statement of Eligibility - 060-1005 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13 | Police Statement of Eligibility - 031-027 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | Teacher Statement of Eligibility - 031-030 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | Military Form DD214 Separation Documents (Honorable Discharge) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Homeownership Counseling | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | Pre-Closing Homebuyer Education Certificate | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 17 | Financial Fitness Certificate | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | Landlord Certificate (if 2 - 4 unit residence) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

CHFA FINANCE DEPARTMENT - CLOSED LOAN DOCUMENTS

| | | | | | | | | | |
|--|--|--|---|--|--|---|---|---|---|
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20px; text-align: center;">1</td><td>Detail Purchase Advice Funding Sheet - CHFA Form 066-0408</td></tr> <tr><td style="text-align: center;">2</td><td>Assignment of Mortgage (Copy) naming Connecticut Housing Finance Authority - 999 West Street - Rocky Hill, CT 06067</td></tr> </table> | 1 | Detail Purchase Advice Funding Sheet - CHFA Form 066-0408 | 2 | Assignment of Mortgage (Copy) naming Connecticut Housing Finance Authority - 999 West Street - Rocky Hill, CT 06067 | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20px; text-align: center;">1</td><td>Participating Lender Certification - (Original) CHFA Form 019-1101</td></tr> <tr><td style="text-align: center;">2</td><td>Mortgage Insurance Certificate (Copy) - (FHA,VA,USDA-RD, or PMI)</td></tr> </table> | 1 | Participating Lender Certification - (Original) CHFA Form 019-1101 | 2 | Mortgage Insurance Certificate (Copy) - (FHA,VA,USDA-RD, or PMI) |
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CLOSING DOCUMENTS - AMERINAT

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|--|---|---|---|--|---|--|---|--|---|---|---|---|---|---|---|--|----|-----------------------------------|----|---|----|---|----|--|----|---|---|----|----------------------------------|----|---|----|-----------------------------------|----|---|----|--|----|--|----|---|----|---|----|---|----|---|----|---|----|--|----|---|----|----------------------------|
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| 1 | AmeriNat - Loan Information Sheet - Completed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | AmeriNat - Escrow Information Sheet - Completed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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Policy/Binder - List CHFA C/O AmeriNat as Mortgagee</td></tr> <tr><td style="text-align: center;">7</td><td>Hazard Ins. - Condo Master Insurance Policy (if applicable)</td></tr> <tr><td style="text-align: center;">8</td><td>Hazard Ins. - Condo "Walls In" Binder - H-06 policy (if applicable)</td></tr> <tr><td style="text-align: center;">9</td><td>Title Ins. Policy - Final with Chain of Title & Property Tax Info.</td></tr> <tr><td style="text-align: center;">10</td><td>Initial Escrow Account Disclosure</td></tr> <tr><td style="text-align: center;">11</td><td>Engineers Certification of foundation, required on Manufactured Homes</td></tr> <tr><td style="text-align: center;">12</td><td>Copy - Deactivated Title for Manuf. Home showing Prop. as Real Property</td></tr> <tr><td style="text-align: center;">13</td><td>Well, Septic Inspections (if applicable)</td></tr> <tr><td style="text-align: center;">14</td><td>New Construction Exhibits (if applicable)</td></tr> </table> | 1 | Commitment Letter - (CHFA) Fully Executed | 2 | CHFA (subordinate financing) Copy Executed Commitment Letter/s Only | 3 | Other Subordinate Financing - Copy Second Mortgage Note & Deed | 4 | Flood Life of Loan Determination Certificate - Transferred to AmeriNat | 5 | Flood Insurance Policy (if applicable) List CHFA C/O AmeriNat as Mortgagee | 6 | Hazard Ins. Policy/Binder - List CHFA C/O AmeriNat as Mortgagee | 7 | Hazard Ins. - Condo Master Insurance Policy (if applicable) | 8 | Hazard Ins. - Condo "Walls In" Binder - H-06 policy (if applicable) | 9 | Title Ins. Policy - Final with Chain of Title & Property Tax Info. | 10 | Initial Escrow Account Disclosure | 11 | Engineers Certification of foundation, required on Manufactured Homes | 12 | Copy - Deactivated Title for Manuf. 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Instr., Applicable Riders, Legal Descrip - Copy (First Mtg)</td></tr> <tr><td style="text-align: center;">22</td><td>Tax-Exempt Financing Rider - CHFA Form 053-1199</td></tr> <tr><td style="text-align: center;">23</td><td>Immigration & Naturalization Services (INS) Card - Copy</td></tr> <tr><td style="text-align: center;">24</td><td>Legal Address matches Note, Deed, 1003 App'l, AUS, Flood Cert., Ins. etc.</td></tr> <tr><td style="text-align: center;">25</td><td>Borrower Signature Affidavit - 014-0718</td></tr> <tr><td style="text-align: center;">26</td><td>Closing Discl. (CD) Initial & Final with Settlement Agent disbursement sheet</td></tr> <tr><td style="text-align: center;">27</td><td>Loan Estimate (LE) Revised - Change of Circumstance Form, if applicable</td></tr> <tr><td style="text-align: center;">28</td><td>W9 Forms for all borrowers</td></tr> </table> | 15 | UCDP - Submission Summary Report | 16 | UCD - (Uniform Closing Dataset) - Final Submission Report | 17 | Private Mtg Insurance Certificate | 18 | Private Mtg Insurance Cancellation Disclosures - Assigned to AmeriNat | 19 | Servicing Transfer Discl. - "Goodbye Letter" Borrower notified of AmeriNat info. | 20 | Original Note (First Mtg) - Endorsed to CHFA | 21 | Mtg Deed/Sec. Instr., Applicable Riders, Legal Descrip - Copy (First Mtg) | 22 | Tax-Exempt Financing Rider - CHFA Form 053-1199 | 23 | Immigration & Naturalization Services (INS) Card - Copy | 24 | Legal Address matches Note, Deed, 1003 App'l, AUS, Flood Cert., Ins. etc. | 25 | Borrower Signature Affidavit - 014-0718 | 26 | Closing Discl. (CD) Initial & Final with Settlement Agent disbursement sheet | 27 | Loan Estimate (LE) Revised - Change of Circumstance Form, if applicable | 28 | W9 Forms for all borrowers |
| 1 | Commitment Letter - (CHFA) Fully Executed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | CHFA (subordinate financing) Copy Executed Commitment Letter/s Only | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Other Subordinate Financing - Copy Second Mortgage Note & Deed | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Flood Life of Loan Determination Certificate - Transferred to AmeriNat | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Flood Insurance Policy (if applicable) List CHFA C/O AmeriNat as Mortgagee | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Hazard Ins. Policy/Binder - List CHFA C/O AmeriNat as Mortgagee | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Hazard Ins. - Condo Master Insurance Policy (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Hazard Ins. - Condo "Walls In" Binder - H-06 policy (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | Title Ins. Policy - Final with Chain of Title & Property Tax Info. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | Initial Escrow Account Disclosure | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | Engineers Certification of foundation, required on Manufactured Homes | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | Copy - Deactivated Title for Manuf. Home showing Prop. as Real Property | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13 | Well, Septic Inspections (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | New Construction Exhibits (if applicable) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | UCDP - Submission Summary Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | UCD - (Uniform Closing Dataset) - Final Submission Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 17 | Private Mtg Insurance Certificate | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | Private Mtg Insurance Cancellation Disclosures - Assigned to AmeriNat | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 19 | Servicing Transfer Discl. - "Goodbye Letter" Borrower notified of AmeriNat info. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 20 | Original Note (First Mtg) - Endorsed to CHFA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 21 | Mtg Deed/Sec. Instr., Applicable Riders, Legal Descrip - Copy (First Mtg) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 22 | Tax-Exempt Financing Rider - CHFA Form 053-1199 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 23 | Immigration & Naturalization Services (INS) Card - Copy | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 24 | Legal Address matches Note, Deed, 1003 App'l, AUS, Flood Cert., Ins. etc. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 25 | Borrower Signature Affidavit - 014-0718 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 26 | Closing Discl. (CD) Initial & Final with Settlement Agent disbursement sheet | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 27 | Loan Estimate (LE) Revised - Change of Circumstance Form, if applicable | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 28 | W9 Forms for all borrowers | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

****Recorded Mtg & Assignment, Title Policy and FHA MIC/VA LGC/USDA-RD LNG must be delivered within 90 days of loan purchase****

CHFA DOWN PAYMENT ASSISTANCE PROGRAM/s

SERVICER = CAPITAL FOR CHANGE, INC. - Refer To: CHFA Down Payment Assistance Program Servicing Guide Form DAP-AM-LNDR

Hazard Insurance Policies Mortgagee Clause: DAP Only - N/A to Time To Own Program

Connecticut Housing Finance Authority, C/O Capital For Change, Inc., its successors and/or assigns, ATIMA - 10 Alexander Dr.- Wallingford, CT 06492

Miscellaneous Documents (if applicable)

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